

IRA Revocation Form

Please print neatly in blue or black ink.

If you have a question about your IRA Revocation Form, call us at **1-800-258-3030**.

Mail to:

REGULAR MAIL

Homestead Funds
c/o BFDS
P.O. Box 219486
Kansas City, MO 64121-9486

OVERNIGHT MAIL

Homestead Funds
c/o BFDS
330 W. 9th Street, 1st Floor
Kansas City, MO 64105-1514
Attn: Shareholder Services

 **Be sure to sign your completed form (section 3).**

1. IRA Owner Information

Account Number

Social Security Number

First Name

Middle Initial

Last Name

Street Address

City

State

ZIP

2. Revocation Information

You are allowed, under federal regulations, to revoke your IRA within seven calendar days from the date you establish your IRA. The date the IRA is established is considered the date the IRA account is opened.

Date IRA Established (mm/dd/yyyy)

3. Signature

By signing below, I am electing to revoke my IRA. A revocation entitles an IRA owner to a full return of contributions. Homestead Funds will return all contributions without charging a penalty, service charge or administrative expenses. The amount of the deposit will be recorded on IRS Form 5498. As a result of this revocation, Homestead Funds will issue IRS Form 1099-R.

▶ **X**

Signature of Account Owner

Date