Transaction Request Form

Correspondence Reference Number (if applicable)



If you have a question, call Use this form to request a transaction on your account. us at 800.258.3030. For Return your completed form to: complete information about Homestead Funds and **Overnight Mail** Regular Mail Fax services, see the prospectus, **Homestead Funds Homestead Funds** 877-513-0756 which is available at P.O. Box 46707 225 Pictoria Drive Note: Forms requiring a Medallion homesteadfunds.com or by Cincinnati, OH 45246-0707 Suite 450 Signature Guarantee must be calling the above toll-free Cincinnati, OH 45246 returned by mail for processing. number. Ownership Be sure to sign your Tell us how your account is currently registered and provide your account number. completed form (Section 4). Owner/Minor's First Name Middle Initial Last Name Social Security Number Account Number (s) Daytime Telephone Number (in case we have questions) If a Joint or Minor's Account Joint/Custodian's First Name Middle Initial Last Name Social Security Number Daytime Telephone Number (in case we have questions) Joint/Custodian's First Name Middle Initial Last Name Social Security Number Daytime Telephone Number (in case we have questions) Make sure to complete the Beneficiary/Executor/Personal Representative Information deceased shareholder's information in Section 1. If the account owner has passed away provide the information requested below. Beneficiary/Executor/Personal Representative Name Relationship to Account Owner Date of Death (mm/dd/yyyy)

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Daytime Telephone Number (in case we have questions)

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3. Written Instru	ctions	
	account owners must sign below. If this is a minor account the custodian must eficiary, Trust, or Estate account, the signer must provide their title below.	Be sure to sign this form. We cannot act on your instruction without your signature.
Signature Signature	Title (if applicable) Date (mm/dd/yyyy) Title (if applicable) Date (mm/dd/yyyy)	
Signature	Title (if applicable) Date (mm/dd/yyyy)	
For some transactions, He "medallion stamp." Some them and typically charge	commested Funds requires a special type of signature guarantee called a financial institutions such as banks, broker-dealers and credit unions issue a nominal fee for this service. We understand that obtaining a MSG is However, it is an important way for us to protect you against fraud.	
	Medallion Signature Guarantee	

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