

**RE INVESTMENT CORPORATION
Form CRS**

RE Investment Corporation (“RE Investment,” “we” or “us”) is registered with the Securities and Exchange Commission as a broker-dealer and is a member of the Financial Industry Regulatory Authority (“FINRA”). We are the parent company of RE Advisers Corporation (“RE Advisers”), the investment manager to a majority of the series of Homestead Funds, Inc. and Homestead Funds Trust (the “Homestead Funds”), a mutual fund family. We are a captive, limited purpose broker-dealer whose activities relate solely to the offering of Homestead Funds.

Free and simple tools are available to research firms and financial professionals at Investor.gov/CRS, which also provides educational materials about broker-dealers, investment advisers, and investing.

What investment services and advice can you provide me?

As noted above, we are a broker-dealer that provides services only in connection with offerings of Homestead Funds. In addition to serving as underwriter and distributor of the Homestead Funds, we utilize third-party asset allocation models to gather and analyze information about an investor’s investment profile and then provide to that investor an asset allocation, which is mapped to corresponding Homestead Funds. The investor then chooses whether to implement the asset allocation model by investing in the corresponding Homestead Funds. We do not make investment decisions for investors, nor do we monitor any investments made, or asset allocations employed, by any investor. We do not have a minimum dollar threshold for our asset allocation services.

<i>Questions to ask us to start a conversation</i>	<i>What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean?</i>
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What Fees will I Pay?

Investors do not pay any fees to RE Investment for its asset allocation services or for any investment that an investor might choose to make in a Homestead Fund. Instead, RE Advisers, our subsidiary and investment manager to the Homestead Funds, receives for its management services management fees from the Homestead Funds. Investors who choose to invest in one or more Homestead Funds bear their share of that Homestead Fund’s management fees, as well as all other expenses incurred by the Homestead Fund. Therefore, should you choose to invest in Homestead Funds, through your investment in Homestead Funds, you will pay management fees to RE Advisers, which benefits RE Investment. This benefit to us may motivate us to encourage you to invest in Homestead Funds or to allocate your investments to a series of the Homestead Funds that pays higher fees to RE Advisers.

Although there are no sales charges on purchases for Homestead Funds, you may pay direct or indirect commissions should you choose to invest in Homestead Funds through a financial intermediary or other brokerage firm.

You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.

<i>Questions to ask us to start a conversation</i>	<i>Help me understand how these fees and costs might affect my investments. If I invest \$10,000 in Homestead Funds, how much will go to fees and costs, and how much will be invested for me?</i>
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What are your legal obligations to me when providing recommendations? How else does your firm make money and what conflicts of interest do you have?

When we provide you with a recommendation, we are required to act in your best interest and not place our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. Since a primary source of our affiliate’s revenue is from management of Homestead Funds, we may be incentivized to recommend an investment in Homestead Funds when another investment may be more appropriate for you. Additionally, we may be incentivized to recommend investments in, or larger allocations to, series of Homestead Funds that pay higher fees to RE Advisers.

<i>Questions to ask us to start a conversation</i>	<i>How might your conflicts of interest affect me, and how will you address them?</i>
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How do your financial professionals make money?

Our financial professionals’ compensation consists of a base salary and, in some circumstances, variable compensation based on a combination of quantitative and qualitative measures focused on overall growth of Homestead Funds’ assets. Financial professionals are not compensated based on their sales or based on the revenue that RE Advisers earns as a result of their services. Because incentive pay is tied to the overall growth of Homestead Funds, our financial professionals may be incentivized to recommend investments in Homestead Funds when another investment may be more suitable for you.

Do you or your financial professionals have legal or disciplinary history?

No.

Visit Investor.gov/CRS for a free and simple search tool to research our firm and our financial professionals.

<i>Questions to ask us to start a conversation</i>	<i>As a financial professional, do you have any disciplinary history? For what type of conduct?</i>
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You may find additional information about our brokerage services and request a copy of this relationship summary at www.homesteadfunds.com or by calling 1-800-258-3030 (select “Option 2” at menu).

Call 1-800-258-3030 to request up-to-date information about RE Investment Corporation.

<i>Questions to ask us to start a conversation</i>	<i>Who can I talk to if I have concerns about how one of your staff is treating me?</i>
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